

MARKET AT A GLANCE

Wednesday, 01 October 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	46397.89	0.18
Shanghai	3882.78	0.52
Sensex	80267.62	0.00
MSCI Asia Pacific	220.599	0.61

Currencies

Currencies	Rate	% Chg
USDINR	88.827	0.02
EURUSD	1.1738	0.04
USDJPY	147.96	0.04
Dollar Index	97.817	0.04

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3881.20	0.60
Silver (\$/oz)	47.05	1.25
NYMEX Crude Oil (\$/bbl)	62.48	0.18
NYMEX NG (\$/mmbtu)	3.345	1.27
COMEX Copper (\$/Lbs)	4.8615	0.10
LME NICKEL (\$/T)	15235	-0.10
LME LEAD (\$/T)	1989.5	0.18
LME ZINC (\$/T)	2967	0.36
LME ALUMINIUM (\$/T)	2684	-0.11

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	116898	0.68
Silver mini	144233	1.30
Crude oil	5550	-0.33
Natural Gas	297.6	0.50
Copper	960.86	0.66
Nickel	1365.00	0.00
Lead	183.10	-0.05
Zinc	288.60	-0.10
Aluminium	261.20	-0.11

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	As long as prices stay above \$3700 likely to continue the bullish outlook.	↔
Silver LBMA Spot	While above \$46 likely to extend the bullish rally.	↔
Crude Oil NYMEX	Break above \$65.50 may extend rallies. Else, corrective downside expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Dec	Broad outlook remains bullish and expect to continue the momentum.	↔
Silver KG Nov	Broad sentiment remains positive. Downside turn-around point is seen at Rs 125000.	↔
Crude Oil Oct	As long as prices stay below Rs 5600 intraday momentum mostly on the downside.	↔
Natural Gas Oct	While the support of Rs 290 hold, may extend the rallies.	↔
Copper Oct	Expect to continue the bullish outlook as long as prices stay above Rs 940.	↑
Nickel Oct	Stiff support is placed at Rs 1330, which if cleared would extend weakness.	↔
ZincM Oct	Further rallies expected only above Rs 288. Inability to break it may see corrective selloffs.	↔
LeadM Oct	Consistent trades above Rs 183 may see positive outlook. Else, weakness expected.	↔
AluminiumM Oct	Inability to break above Rs 260 may see choppy with mild weakness for the day.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD DEC5	114797	113729	112677	115849	116917	117969	119037
	GOLDM NOV5	114826	113548	112696	115678	116956	117808	119086
	GOLDGUINEA OCT5	92333	91561	90675	93219	93991	94877	95649
	SILVER DEC5	140020	137895	135740	142175	144300	146455	148580
	SILVERM NOV5	141788	139644	137489	143943	146087	148242	150386
	SILVER MIC NOV5	140274	138187	135974	142487	144574	146787	148874
BASE METALS	COPPER OCT5	946.0	939.4	930.9	954.5	961.1	969.6	976.2
	LEAD OCT5	180.2	180.9	179.5	181.6	180.9	182.3	181.6
	ZINC OCT5	284.7	281.2	278.6	287.3	290.8	293.4	296.9
	ALUMINIUM OCT5	257.9	256.2	255.2	258.9	260.5	261.5	263.2
ENERGY	NATURALGAS OCT5	290.6	285.0	281.3	294.3	299.9	303.6	309.2
	CRUDE OIL OCT5	5518	5467	5411	5574	5625	5681	5732
INDICES	MCX BULLDEX	27098	26800	26499	27399	27697	27998	28296

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD OCT25	3776.3	3729.2	3703.5	3802.0	3849.1	3874.8	3921.9
	SILVR 5000 OCT25	46.19	45.75	45.40	46.53	46.97	47.32	47.76
	LIGHT CRUDE NOV5	61.89	61.34	60.66	62.57	63.12	63.80	64.35
	NAT GAS NOV25	3.27	3.20	3.16	3.31	3.37	3.42	3.48
	HG COPPER OCT25	4.79	4.76	4.74	4.81	4.84	4.86	4.89
LME	ZINC	2912	2909	2899	2922	2925	2935	2938
	LEAD	1993	1994	1989	1997	1996	2001	2000
	ALUMINIUM	2641	2641	2632	2650	2650	2659	2659

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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